



association of the
luxembourg fund industry

| **conference**

| **may 2011**



**u.k. – luxembourg
the global opportunity
for asset management**

london 19 may 2011

invitation

UK – Luxembourg: the global opportunity for asset management

Dear Sir or Madam,

The Association of the Luxembourg Fund Industry, ALFI, has the pleasure of inviting you to join our conference that will take place on:

Thursday 19th May 2011

Savoy Place (IET), No.2 Savoy Place, WC2R 0BL

The financial services industry today is in a state of unprecedented change and this is certainly true in the world of asset management across all asset classes. In light of this, we are pleased to invite you to our conference that will discuss the opportunities which exist today with particular focus on those asset managers specialised in UCITS and alternatives.

Two plenary sessions, one entitled 'UCITS IV to UCITS V' will provide an insight into the legal changes the industry is going through, the second one entitled 'Alternatives and AIFMD' will give an update on existing Alternative Investment Fund structures and the AIFMD, that will profoundly impact those existing structures and the way in which such alternative funds can be distributed in the European Union and in the rest of the world. The afternoon workshops on UCITS and the various Alternative Investment Fund structures will analyse the practical implications of both UCITS IV and the AIFMD.

The conference is free of charge and the detailed programme is on the following pages. To register, please [click here](#) or refer to the registration section on the conference webpage on www.alfi.lu (conference section).

We hope to have the pleasure of welcoming you.

Yours sincerely,

Camille Thommes
Director General
ALFI



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19/05/11

london

08.30 – 09.00	<i>Registration</i>
09.00 - 09.10	WELCOME & INTRODUCTION Claude Kremer, Chairman, ALFI
09.10 - 10.10	UCITS IV to UCITS V <u>Moderator:</u> Thomas Seale, CEO, European Fund Administration <u>Panelists:</u> Julie Patterson, Director Authorised Funds & Taxation, IMA Freddy Brausch, Partner, Linklaters LLP Michael Ferguson, Partner, Asset Management Leader, Ernst & Young Bill Scrimgeour, Global Head of Regulatory and Industry Affairs, HSBC Securities Services
10.10 – 10.40	<i>Coffee Break</i>
10.40 – 11.40	ALTERNATIVES & THE AIFMD <u>Moderator:</u> Marc Saluzzi, Partner, PwC Luxembourg <u>Panelists:</u> Gilles Dusemon, Partner, Arendt & Medernach Jacques Elvinger, Partner, Elvinger Hoss & Prussen Jiri Krol, Director of Government & Regulatory Affairs, AIMA, London Sanjiv Sawhney, Managing Director, Citi Jeremy Soutter, Global Head of Products, Aviva Investors, London
11.40 – 12.10	CORPORATE GOVERNANCE – INTERVIEW Henry Kelly, Independent Director, KellyConsult Bill Lockwood, Conducting Officer, Franklin Templeton Investments <u>Interviewer:</u> Charles Muller, Deputy Director General, ALFI
12.10 – 13.30	<i>Buffet Lunch</i>

workshops

13.30 – 15.00	AFTERNOON WORKSHOPS
13.30 – 15.00	UCITS IV to UCITS V <u>Moderator:</u> Yves Francis, Partner, Deloitte <u>Panelists:</u> Alex Harding, Director, BlackRock Investment Management (UK) Ltd. Georges Bock, Partner, KPMG Tax Martin Dobbins, Senior Vice President, State Street Bank Luxembourg Gast Juncker, Partner, Elvinger Hoss & Prussen Eduard Koster, Senior Counsel, RBC Dexia Investor Services Bank S.A.
13.30 – 15.00	HEDGE FUNDS <u>Moderator:</u> Alain Guérard, Executive Director, J.P. Morgan Bank Luxembourg <u>Panelists:</u> Claude Niedner, Partner, Arendt & Medernach Didier Prime, Partner, PwC Luxembourg Johan Terblanche, Solicitor, Loyens & Loeff Hedge Funds Asset Manager- – tbc
13.30 15.00	REAL ESTATE <u>Moderator:</u> Keith Burman, Senior Vice President, Brown Brothers Harriman <u>Panelists:</u> Joëlle Hauser, Partner, Clifford Chance Michael Hornsby, Real Estate Leader, Ernst & Young Raymond Krawczykowski, Partner, Deloitte Real Estate Asset Manager – tbc
13.30 – 15.00	PRIVATE EQUITY <u>Moderator:</u> Laurent Schummer, Partner, Linklaters LLP <u>Panelists:</u> Yves Courtois, Partner, KPMG Christoph Lanz, Vice President, Banque Privée Edmond de Rothschild Europe Hans-Jürgen Schmitz, Managing Partner, Mangrove Capital Partners Private Equity Asset Manager – tbc
15.00 – 16.00	<i>Closing Drink</i>



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