

# KIID solutions by PRISMA

The Simplified Prospectus (SP) failed as a consumer communication because the rules led to long documents, many are written in technical or legalistic language and poorly structured. The KIID has a prescribed structure and headings. Only the information applicable to those headings and no other information can be used. The Key Investor Information Document (KIID) is a radical attempt to address these shortcomings. The revised UCITS directive must be implemented by all member states by 1 July 2011.

The Prisma KIID Solution is a web-based content management and composition solution designed specifically to support the preparation and production of KIID. Through a secure and easy-to-use database, all processes will be streamlined, providing as much control of the process as wished.

Together with the existing Prisma Project Management service we offer you a tailor-made solution based on your requirements. You decide which steps of the workflow you take control of.

## The challenges

- large volume
- tight deadlines
- regulated content management

## The solution

Web-based fully supported automated content management and composition solution. Through a secure and easy to use database all processes will be streamlined:

- creation
- editing
- review
- translation
- typesetting
- PDF generation
- data dissemination
- document archiving
- status and historical reporting

## The features

- a secure, centralised database for all documents,
- web access and version control,
- e-mail notifications,
- shared online portal,
- fully controllable and fully supported, automated environment to produce and archive large quantities of documents in a smooth, hassle-free and efficient way,
- comprehensive overview and complete control over document editing, composition and production,
- automated acquisition of underlying data for KIID generation,
- workflow definition and automated alert tools,
- multi-language management, integration of CESR and client translation glossary, limited translation update,
- the ability to simultaneously make changes to common text across multiple documents,
- easy but secure Internet access to files and file management,
- Prisma assistance, guidance and Project Management throughout the process,
- multiple document output: PDF, PDF for print, rtf/doc file.

## The advantages

- effectiveness of workgroup collaboration,
- full transparency via an automated audit trail,
- various people can work on the documents simultaneously,
- full content version control,
- no time zone restrictions,
- password protected access,
- web based system that is accessed via a web browser – no software needs to be installed locally, and no IT involvement is required,
- easy to use,
- improves productivity and time to market, while providing high quality and consistency,
- complete language solutions platform: end-to-end process providing project management, optimised translations and typesetting to deliver the results you need,
- dedicated and experienced team ready to help and assist you in every step of the workflow.

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The logo for PRISMA, featuring the word "PRISMA" in a bold, sans-serif font. The letter "A" is stylized with a red triangle pointing upwards from its base. The logo is set against a solid green square background.